



Stock Donation Instructions & Donor Form

Instructions for Donating Stock

Thank you for considering a gift of stock! To ensure we can properly acknowledge your generosity and provide an IRS-compliant receipt, please notify us before initiating the transfer. Please email caitlin@houstonboychoir.org with: your name and contact information, stock name and number of shares, and expected transfer date. Without this information, we may not be able to identify your gift or issue a receipt. Thank you for helping us make this process smooth!

Donor Stock Gift Form

Field	Details
Donor Name	<hr/>
Contact Information (Email, Phone)	<hr/>
Stock Name & Ticker Symbol	<hr/>
Number of Shares	<hr/>
Estimated Transfer Date	<hr/>
Brokerage Firm Name	<hr/>
Optional: Gift Purpose/Restriction	<hr/>

Depository Trust Company (DTC) Transfer Instructions for Financial Advisors

For gifts of securities to Houston Boychoir, please deliver by DTC to:

DTC: 0164

Code: 40

Account: Houston Boychoir

Account Number: 9706-4646